



(Translation)

AIMRE 025/2564

16 April 2021

**Subject:** Notification of the Cancellation of the Annual General Meeting of Trust Unitholders of AIM Commercial Growth Freehold and Leasehold Real Estate Investment Trust (AIMCG) for the Year 2021 and the Distribution of the Information of AIMCG for the Year 2021 to the Trust Unitholders in lieu of Holding the Annual General Meeting of the Trust Unitholders

**Attention:** Trust Unitholders  
AIM Commercial Growth Freehold and Leasehold Real Estate Investment Trust

**Attachment:** 1) The Information of AIMCG for the Year 2021 for the Trust Unitholders pursuant to Notification no. SorRor. 7/2564  
2) Guidelines for Trust Unitholders to Send Question or Inquiry  
3) Form to Send Question and Inquiry

Reference is made to the Board of Directors' Meeting No. 1/2021 on 24 February 2021 of AIM Real Estate Management Company Limited (the "Company" or the "REIT Manager"), as the REIT Manager of AIM Commercial Growth Freehold and Leasehold Real Estate Investment Trust ("AIMCG"), which approved the scheduling of the 2021 Annual General Meeting of Trust Unitholders of AIMCG on 29 April 2021 at 14.00 hrs., at Mandarin A Room, 1st Floor, Mandarin Hotel Bangkok, 662 Rama IV Road, Maha Phruettharam Sub-District, Bang Rak District, Bangkok 10500 and the Company has prescribed the date to determine the list of trust unitholders entitled to attend the 2021 Annual General Meeting of Trust Unitholders to be on 2 April 2021 (Record Date).

Due to the new wave of Coronavirus Disease 2019 (COVID-19) epidemic, which is much more severe than the previous outbreak, causing a significant increase in infections and such outbreak also has a tendency to continue to spread and cannot be predicted that it will end in the near future. The Company concerns that although the Company has prepared good measures to protect the trust unitholders who will attend the meeting, the infection risk to meeting attendees would still be non-negligible. In addition, the situation of the Coronavirus Disease 2019 (COVID-19) epidemic is changing rapidly which makes it impossible to predict what will happen next.

Furthermore, as the Notification of the Office of the Securities and Exchange Commission no. SorRor. 7/2564 Re: Process of Holding Annual General Meeting and the Waiver of Terms of the Trust Deed of the Real



Estate Investment Trust in 2021 due to Situation of Outbreak of Coronavirus Disease 2019 (COVID-19) issued on 21 January 2021 (“**Notification no. SorRor. 7/2564**”) specifies that if the agendas for the annual general meeting of trust unitholders for the year 2021 of any Real Estate Investment Trust are only for acknowledgment without seeking approval from trust unitholders, the REIT Manager may proceed with other methods in lieu of convening the annual general meeting in order to report information to the trust unitholders for acknowledgement instead. Therefore, the Company has considered various factors in relation to the holding of the Annual General Meeting of AIMCG for the Year 2021 and deemed it appropriate to cancel the Annual General Meeting of AIMCG for the Year 2021 as the REIT Manager has considered that all agendas prescribed in the Annual General Meeting of AIMCG for the Year 2021 are solely for acknowledgement without seeking for the resolution of the trust unitholders.

In this regard, since the Company has already distributed the Invitation to the Annual General Meeting of AIMCG for the Year 2021 dated 12 April 2021 to the trust unitholders (the “**Invitation Letter**”) and the content in such Invitation Letter has already covered some part of details necessary to be informed to the trust unitholders for acknowledgement through proceeding with other methods in lieu of convening the annual general meeting as prescribed in the Notification no. SorRor. 7/2564. Thus, the trust unitholders could consider the information as appeared in the Invitation Letter. Meanwhile, the Company has provided additional Information of AIMCG for the Year 2021 in order to fully inform the trust unitholders for acknowledgement pursuant to the Notification no. SorRor. 7/2564 (details as appeared in Attachment 1), along with the Guidelines for Trust Unitholders to Send Question or Inquiry (details as appeared in Attachment 2) and Form to Send Question and Inquiry (details as appeared in Attachment 3).

In this respect, the Company has determined the list of trust unitholders entitled to receive the Information of AIMCG for the Year 2021 pursuant to the list of trust unitholders eligible to attend the Annual General Meeting of Trust Unitholders of AIMCG for the Year 2021 on 2 April 2021 (Record Date). Whereby, the Company shall deliver the aforementioned documents to the trust unitholders whose names are appeared on the determined list by post mail on the prescribed date.

In this regard, the trust unitholders can submit questions or inquiries in relation to AIMCG and the Information of AIMCG for the Year 2021, which will be delivered to the trust unitholders accordingly, to the REIT Manager via email at [ir@aimrm.co.th](mailto:ir@aimrm.co.th) from 16 April 2021 to 6 May 2021 (totaling 21 days from the date that the Company delivered the abovementioned Information of AIMCG for the Year 2021 to Trust Unitholders) and the REIT Manager will summarize questions and answers and inform the trust unitholders for acknowledgement and shall publish such summary via information system of the Stock Exchange of Thailand within 14 days from the last day of such inquiry submission period.



Please be informed accordingly.

Yours sincerely,

AIM Commercial Growth Freehold and Leasehold Real Estate Investment Trust  
by AIM Real Estate Management Company Limited  
The REIT Manager

(Mr. Amorn Chulaluksananukul)

Chief Executive Officer and Director



## Attachment 1

### Information of AIMCG for the Year 2021 for the Trust Unitholders pursuant to Notification no. SorRor. 7/2564

Due to the cancellation of the Annual General Meeting of Trust Unitholders of AIM Commercial Growth Freehold and Leasehold Real Estate Investment Trust (AIMCG) for the Year 2021 and the distribution of Information of AIMCG for the Year 2021 to the Trust Unitholders in lieu of convening the Annual General Meeting of the Trust Unitholders of AIMCG for the Year 2021, AIM Real Estate Management Company Limited (the “Company” or the “REIT Manager”), as the REIT Manager of AIM Commercial Growth Freehold and Leasehold Real Estate Investment Trust (“AIMCG”) would like to inform and deliver the Information of AIMCG for the Year 2021 in order to be in accordance with the Notification no. SorRor. 7/2564, detailed as follows:

#### **Agenda 1      The significant matter regarding management of AIMCG and the management guideline of AIMCG in the future**

The trust unitholders could consider details of significant matter regarding management of AIMCG as appeared in Agenda 1 To acknowledge the operating performance of AIMCG for the Year 2020, page 1-3, along with the 2020 Annual Report (in the form of QR Code) as appeared in Attachment 1 of the Invitation to the Annual General Meeting of the Trust Unitholders of AIMCG for the Year 2021 dated 12 April 2021. In this regard, the trust unitholders can consider the additional details of the management guideline of AIMCG in the future as follows:

The key management policy of REIT Manager is to reasonably and efficiently manage the invested assets to create suitably stable return. In addition, the REIT Manager intends to strengthen the REIT’s fundamental by continually investing in quality assets to constantly increase total asset value as well as return to the trust unitholders. Meanwhile, to support the growing numbers of invested assets and to efficiently operate existing assets, the REIT Manager has set up the Information Management System in order to access and accurately manage the information on revenue collection, expense control, verification and evaluation of property managers’ performances. Moreover, the Information Management System is a part of Business Continuity Plan (BCP) that the REIT Manager is carefully aware of to ensure that the operations can be run seamlessly even during the abnormality, that can potentially affect the operations of the invested assets and/or the operations of AIMCG.

Furthermore, the REIT Manager has prepared internal data integration in relevant to all types of the real estate businesses as well as industry landscape, not restricted only to the sector of the invested assets, to thoroughly understand the business landscape of real estate industry as well as the tenants. In addition, this



database is used as a guideline for the REIT Manager to accurately plan the appropriate directions and operations as well as the strategic move in a timely basis. On top of that, in terms of the financial management, the REIT Manager also conducts a financial analysis incorporating impacts that might have caused by micro and macro factors that could directly and indirectly affects AIMCG's financial status to effectively handle the changing financial market landscape by using the appropriate financial tools to create the efficient financial cost management and control, leading AIMCG's optimal capital structure.

**Agenda 2      The financial statements and operating performance of AIMCG in the previous fiscal year**

The trust unitholders could consider details of the financial statements and operating performance of AIMCG in the previous fiscal year as appeared in Agenda 2 To acknowledge the 2020 financial statements of AIMCG for the fiscal year ended 31 December 2020, page 3 of the Invitation to the Annual General Meeting of the Trust Unitholders of AIMCG for the Year 2021 dated 12 April 2021.

**Agenda 3      The appointment of the auditors as auditors of AIMCG and determination of the remunerations**

The trust unitholders could consider details of the appointment of the auditors as auditors of AIMCG and determination of the remunerations as appeared in Agenda 3 To acknowledge the appointment of the auditors as the auditors of AIMCG and determination of the remunerations for the year 2021, page 3-4 of the Invitation to the Annual General Meeting of the Trust Unitholders of AIMCG for the Year 2021 dated 12 April 2021.

Guidelines for Trust Unitholders to Send Question or Inquiry

1. Qualifications of the trust unitholders entitled to send question and inquiry in relation to AIMCG and the Information of AIMCG for the Year 2021
  - Being a trust unitholder of AIMCG entitled to receive the Information of AIMCG for the Year 2021 for the Trust Unitholders from the determination of the list of trust unitholders entitled to attend the 2021 Annual General Meeting of Trust Unitholders on 2 April 2021 (Record Date).
2. Matter of question and inquiry
  - The matter must be relevant to the information provided in the Invitation to the Annual General Meeting of AIMCG for the Year 2021 dated 12 April 2021 and Information of AIMCG for the Year 2021 for the Trust Unitholders pursuant to the Notification no. SorRor. 7/2564 which comprises of the following items:
    - Agenda 1 The significant matters regarding management of AIMCG and the management guideline of AIMCG in the future
    - Agenda 2 The financial statements and operating performance of AIMCG for the previous fiscal year
    - Agenda 3 The appointment of the auditors as the auditors of AIMCG and determination of the remunerations
  - Other significant information in relation to AIMCG
3. Consideration Process
  - The qualified trust unitholders pursuant to item 1. are entitled to submit their question and inquiry in relation to AIMCG and the Invitation to the Annual General Meeting of AIMCG for the Year 2021 dated 12 April 2021 and Information of AIMCG for the Year 2021 for the Trust Unitholders pursuant to Notification no. SorRor. 7/2564 by submitting the submission form “**Form for Trust Unitholders to Send Question and Inquiry**” as appeared in Attachment 3 via email at [ir@aimrm.co.th](mailto:ir@aimrm.co.th)
  - The qualified trust unitholders must specify name, surname, nationality, identification number or passport number or juristic identification number (as the case may be), address, telephone number, and email (if any) including the total number of trust units holding in AIMCG.

The qualified trust unitholders must submit their question and inquiry to the Company via email at [ir@aimrm.co.th](mailto:ir@aimrm.co.th) from 16 April 2021 to 6 May 2021 (totaling 21 days from the date that the Company delivered the abovementioned Information of AIMCG for the Year 2021 to trust unitholders)
  - All questions and inquiries submitted will be initially considered by the REIT Manager and the REIT Manager will summarize the questions and answers and inform the trust unitholders via



information system of the Stock Exchange of Thailand within 14 days from the last day of the said inquiry submission period. In the event that the submission of question and inquiry is not in accordance with the criteria as specified in Item 2. or the question and inquiry is not submitted to the Company within the designate period as specified in Item 3., the Company shall consider that the trust unitholders waive their right to submit such question and inquiry.

แบบการส่งคำถามและสอบถามข้อมูลเพิ่มเติม  
Form to Send Question and Inquiry

วันที่ \_\_\_\_\_  
Date

ข้าพเจ้า นาย/นาง/นางสาว \_\_\_\_\_ สัญชาติ \_\_\_\_\_  
I/We, Mr./Mrs/Ms. \_\_\_\_\_ Nationality \_\_\_\_\_  
บัตรประชาชน/หนังสือเดินทาง/ทะเบียนนิติบุคคล เลขที่ \_\_\_\_\_ ที่อยู่ \_\_\_\_\_  
Identification No./Passport No./Juristic Identification No. \_\_\_\_\_ Address \_\_\_\_\_

โทรศัพท์ \_\_\_\_\_ อีเมล \_\_\_\_\_ เป็นผู้ถือหน่วยทรัสต์  
Telephone \_\_\_\_\_ E-mail \_\_\_\_\_ Being a trust unitholder  
ของทรัสต์เพื่อการลงทุนในอสังหาริมทรัพย์และสิทธิการเช่าอสังหาริมทรัพย์ เอไอเอ็ม คอมเมอร์เชียล โกรท โดยถือ  
of AIM Commercial Growth Freehold and Leasehold Real Estate Investment Trust, holding the total number  
หน่วยทรัสต์จำนวนทั้งสิ้นรวม \_\_\_\_\_ หน่วย  
of \_\_\_\_\_ units

ขอส่งคำถามและสอบถามข้อมูลเพิ่มเติม โดยมีรายละเอียดดังนี้  
Hereby submit the following question(s) and inquiry(ies) as detailed below

1. \_\_\_\_\_  
\_\_\_\_\_
2. \_\_\_\_\_  
\_\_\_\_\_
3. \_\_\_\_\_  
\_\_\_\_\_

ลงชื่อ \_\_\_\_\_ ผู้ถือหน่วยทรัสต์  
Signed ( \_\_\_\_\_ ) Trust Unitholder